

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____	_____	_____	_____	_____	_____	_____
2. _____ _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____	_____	(/ /)	_____	_____	_____	_____
3. _____ _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____	_____	(/ /)	_____	_____	_____	_____
4. _____ _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____	_____	(/ /)	_____	_____	_____	_____
Total B. (Ordinary shares)					_____	N/A
(Preference shares)					_____	N/A
(Other class)					_____	N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
2.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
				Total C. (Ordinary shares)	N/A	
				(Preference shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month																		
1. _____ _____ (/ /) _____ shares (<i>Note 1</i>)	NIL	NIL																		
2. _____ _____ (/ /) _____ shares (<i>Note 1</i>)																				
3. _____ _____ (/ /) _____ shares (<i>Note 1</i>)																				
<table border="0" style="width: 100%;"> <tr> <td style="width: 80%;"></td> <td style="width: 10%; text-align: right;">Total D.</td> <td style="width: 10%;">(Ordinary shares)</td> </tr> <tr> <td></td> <td></td> <td>(Preference shares)</td> </tr> <tr> <td></td> <td></td> <td>(Other class)</td> </tr> </table>		Total D.	(Ordinary shares)			(Preference shares)			(Other class)	<table border="0" style="width: 100%;"> <tr> <td style="width: 80%;"></td> <td style="width: 10%; text-align: center;">NIL</td> <td style="width: 10%;"></td> </tr> <tr> <td></td> <td style="text-align: center;">N/A</td> <td></td> </tr> <tr> <td></td> <td style="text-align: center;">N/A</td> <td></td> </tr> </table>		NIL			N/A			N/A		
	Total D.	(Ordinary shares)																		
		(Preference shares)																		
		(Other class)																		
	NIL																			
	N/A																			
	N/A																			

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.	Rights issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u> </u> N/A	<u> </u> N/A
2.	Open offer	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u> </u> N/A	<u> </u> N/A
3.	Placing	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u> </u> N/A	<u> </u> N/A
4.	Bonus issue		Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u> </u> N/A	<u> </u> N/A

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price : State currency _____	<p>Class of shares issuable _____ (<i>Note 1</i>)</p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>	<p>_____</p> <p>N/A</p>
6. Repurchase of shares		<p>Class of shares repurchased (<i>Note 1</i>) _____</p> <p>Cancellation date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>	<p>_____</p> <p>N/A</p>
7. Redemption of shares		<p>Class of shares redeemed (<i>Note 1</i>) _____</p> <p>Redemption date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>	<p>_____</p> <p>N/A</p>
8. Consideration issue	At price : State currency _____	<p>Class of shares issuable: _____ (<i>Note 1</i>)</p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>SGM approval date: (dd/mm/yyyy) (/ /)</p>	<p>_____</p> <p>N/A</p>

For Main Board and GEM listed issuers

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<p>9. Capital reorganisation</p> <p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>	N/A	N/A
<p>10. Other</p> <p>The Board has resolved to grant a total of 208,000,000 award shares (“Award Shares”) to certain Directors and employees on 27 July 2016. As the grant of Award Shares to the Directors constituted connected transactions of the Company, the Award Shares were approved by independent shareholders of the Company at the special general meeting held on 14 October 2016, the Award Shares was vested and allotted and issued on 30 September 2017. Details of the Award Shares are set out in the circular of the Company dated 23 September 2016.</p> <p>At price : State currency HK\$0</p> <p>Class of shares issuable Ordinary (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) 30/09/2017</p> <p>EGM approval date: (dd/mm/yyyy) 14/10/2016</p>	208,000,000	N/A
<p>Total E. (Ordinary shares) <u>208,000,000</u></p> <p>(Preference shares) <u>N/A</u></p> <p>(Other class) <u>N/A</u></p>		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	208,000,000
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
<i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i>		

