

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Chinese People Holdings Company Limited |
|----------------|---|
| Date Submitted | 03/01/2018 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>681</u> Descri | ption : | Chi Peop | le Hold |
| | No. of ordinary shares | Par value (<i>HK</i> \$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 38,000,000,000 | 0.07 | 2,660,000,000.00 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 38,000,000,000 | 0.07 | 2,660,000,000.00 |
| (2) Stock code : <u>N/A</u> Descri | ption : | N/A | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | Descriptio | on : | N/A | |
|---------------------|-------------|------------|-----------------------------|----------------------------------|---|
| | | Ν | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding 1 | nonth | | | |
| Increase/(decrease) | | | | - | |
| Balance at close of | the month | _ | | | |

3. Other Classes of Shares

| Stock code : | N/A | Description : | ption : N/A | |
|------------------------|----------|--------------------------|-------------|---|
| | | No. of o classes of s | (| Authorised share capital (State currency) |
| Balance at close of p | receding | nonth | | |
| Increase/(decrease) | | | | |
| Balance at close of th | ne month | | | |

Total authorised share capital at the end of the month (HK\$): 2,660,000,000.00

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 7,152,954,136 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A |
| Balance at close of the month | 7,152,954,136 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including AGM approval date | | Movement duri | ng the month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at |
|---|---------|---------------|--------------|--------|---|--|
| (dd/mm/yyyy) and class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | close of the month |
| | | | | | | |
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| Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares issuable | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------|-----------------|-----------------|-------------|---|---|
| Issuable | | Movement duri | ng the month | | | |
| | Granted | Exercised | Cancelled | Lapsed | | |
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| | | | | | | |
| | | Tc | otal A. (Ordina | | N/A | |
| | | | (Preferen | nce shares) | N/A | |
| | | | (C | ther class) | N/A | |
| Total funds raised dur | ing the month | from exercise o | | , | | |
| options (HK\$) | ing the month | | - | N/A | | |
| -r (| | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value nominal close of value preceding mont | during the at close of th | | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|---------------------------|-----|--|
| 1. | | | | |
| | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) | | | | |
| (dd/mm/yyyy) | | _ | | |
| | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | |
| (if applicable) (dd/mm/yyyy) <u>3.</u> | (/ /) | _ | | |
| | | | | <u> </u> |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | _ | | |
| Subscription price | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | _ | | |
| <u>4.</u> | | | | |
| | | · · | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | |
| Subscription price | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | _ | | |
| | To | otal B. (Ordinary shares) | N/A | |
| | | (Preference shares) | N/A | - |
| | | (Other class) | N/A | - |

| | For Main Board and GEM listed issuers | | | | | uers |
|---|---------------------------------------|--------------------|------------------|---------------------------------|--|---|
| Convertibles (i.e. Convertible in | Currency of | Amount at close | Converted | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
| Class and description | amount outstanding | of preceding month | during the month | Amount at close of the month | | month |
| 1. N/A | outstanding | monui | monui | of the month | | |
| 1. IV/A | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2. | (/ /) | | | | | |
| <u></u> | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (//) | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. | <u>(/ /)</u> | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | Total C. (Or | dinary shares) | N/A | |
| | | | | erence shares) (Other class) | N/A N/A | - |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. | NIL | NIL |
| 2 | | |
| 3 | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | NIL N/A N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

| | Type of Issue | Issued Share Capital | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------------------------|--|-----|-----|---|--|--|
| | | | Class of shares issuable | | | | | |
| | | | (Note 1) | | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ | / / |) | | |
| | | | EGM approval date: | (/ | / / |) | | |
| | | | (dd/mm/yyyy) | | | | N/A | N/A |
| | | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / / |) | | |
| | | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (Note 1) | | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ | / / |) | | |
| | | | EGM approval date: | (/ | / / |) | | |
| | | | (dd/mm/yyyy) | | | | N/A | N/A |
| | | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ | / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / / |) | N/A | N/A |
| | | | | | | | 1.1/2 1 | 11/21 |
| | | | | | | | | |

| | For Main Board and GEM listed issuers | | | | | | |
|----|---------------------------------------|----------------------------------|---|-------|---|--|--|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | | | |
| | | State | Class of shares issuable (<i>Note 1</i>) | (/ / |) | | |
| 5. | Scrip dividend | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (' ' |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable: (Note 1) | | | | |
| 8. | Consideration issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | SGM approval date: (dd/mm/yyyy) | (/ / |) | NT/A | NI/A |
| | | | | | | N/A | N/A |

| | For Main Board an | nd GEM listed issue | |
|--|---|--|--|
| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Class of shares issuable(<i>Note 1</i>) | | |
| 9. Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| | Class of shares issuable (Note 1) | | |
| | Issue and allotment date : (dd/mm/yyyy) | | |
| | EGM approval date: (dd/mm/yyyy) | | |
| 10. Other At price : State Currency | | | |
| | | | |
| | | | |
| | | N/A | N/A |
| | Total E. (Ordinary shar (Preference shar (Other cla | res) N/A | |
| Total increase / (decrease) in ordinary shares | during the month (i.e. Total of A to E). | (1) N/A | |
| | | $(1) \qquad 101 \\ (2) \qquad N/A$ | |

 Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):
 N/A

 Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):
 N/A

 (*These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").*)

| D 1 | |
|--------|---|
| Remark | • |
| Remark | • |
| | |

| Submitted | l by: | Li Fun Replen | | | | |
|-----------|--|---------------|--|--|--|--|
| | | | | | | |
| (I | (Director, Secretary or other duly authorised officer) | | | | | |
| | | | | | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.