



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Chinese People Holdings Company Limited

Date Submitted 03/01/2017

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code :	<u>681</u>	Description :	<u>Chi People Hold</u>	
			No. of ordinary shares	Par value (HK\$)
				Authorised share capital (HK\$)
Balance at close of preceding month	<u>38,000,000,000</u>		<u>0.07</u>	<u>2,660,000,000.00</u>
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>	<u>Nil</u>
Balance at close of the month	<u>38,000,000,000</u>		<u>0.07</u>	<u>2,660,000,000.00</u>
(2) Stock code :	<u>N/A</u>	Description :	<u>N/A</u>	
			No. of ordinary shares	Par value (State currency)
				Authorised share capital (State currency)
Balance at close of preceding month	<u></u>		<u></u>	<u></u>
Increase/(decrease)	<u></u>		<u></u>	<u></u>
Balance at close of the month	<u></u>		<u></u>	<u></u>

## 2. Preference Shares

Stock code :	<u>        N/A        </u>	Description :	<u>  N/A  </u>
		No. of preference shares	Par value <i>(State currency)</i>
			Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	<u>  </u>	<u>  </u>	<u>  </u>
Increase/(decrease)	<u>  </u>	<u>  </u>	<u>  </u>
Balance at close of the month	<u>  </u>	<u>  </u>	<u>  </u>

## 3. Other Classes of Shares

Stock code :	<u>        N/A        </u>	Description :	<u>  N/A  </u>
		No. of other classes of shares	Par value <i>(State currency)</i>
			Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	<u>  </u>	<u>  </u>	<u>  </u>
Increase/(decrease)	<u>  </u>	<u>  </u>	<u>  </u>
Balance at close of the month	<u>  </u>	<u>  </u>	<u>  </u>

Total authorised share capital at the end of the month (*HK\$*) :                         2,660,000,000.00





## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____	_____	_____	_____	_____	_____	_____
( / / ) Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____	_____	_____	_____	_____	_____	_____
2. _____ _____	_____	_____	_____	_____	_____	_____
( / / ) Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____	_____	( / / )	_____	_____	_____	_____
3. _____ _____	_____	_____	_____	_____	_____	_____
( / / ) Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____	_____	_____	_____	_____	_____	_____
4. _____ _____	_____	_____	_____	_____	_____	_____
( / / ) Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____	_____	_____	_____	_____	_____	_____
Total B. (Ordinary shares) _____					N/A	_____
(Preference shares) _____					N/A	_____
(Other class) _____					N/A	_____

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / )						
2.						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / )						
3.						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / )						
4.						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / )						
				Total C. (Ordinary shares)	N/A	
				(Preference shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<p>1. The Board has resolved to grant a total of 208,000,000 award shares (“Award Shares”) to certain Directors and employees on 27 July 2016. As the grant of award shares to the Directors constituted connected transactions of the Company, the award shares were approved by independent shareholders of the Company at the special general meeting held on 14 October 2016, the Award Shares shall be vested and allotted and issued on 30 September 2017. Details of the award shares are set out in the circular of the Company dated 23 September 2016.</p> <p>(approved in the special general meeting held on 14 October 2016 )</p> <p>ordinary shares (<i>Note 1</i>)</p>	NIL	NIL
<p>2.</p> <p>( / / )</p> <p>shares (<i>Note 1</i>)</p>		
<p>3.</p> <p>( / / )</p> <p>shares (<i>Note 1</i>)</p>		
<p>Total D. (Ordinary shares)</p> <p>(Preference shares)</p> <p>(Other class)</p>	NIL	N/A

## Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / ) ( / / ) N/A	N/A
2.	Open offer	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / ) ( / / ) N/A	N/A
3.	Placing	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / ) ( / / ) N/A	N/A
4.	Bonus issue		Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / ) ( / / ) N/A	N/A



For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State currency _____	<p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>	<p>_____</p> <p>_____</p> <p>N/A      N/A</p>
6.	Repurchase of shares	<p>Class of shares repurchased _____ (Note 1)</p> <p>Cancellation date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>	<p>_____</p> <p>_____</p> <p>N/A      N/A</p>
7.	Redemption of shares	<p>Class of shares redeemed _____ (Note 1)</p> <p>Redemption date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>	<p>_____</p> <p>_____</p> <p>N/A      N/A</p>
8.	Consideration issue At price : State currency _____	<p>Class of shares issuable: _____ (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>SGM approval date: (dd/mm/yyyy) ( / / )</p>	<p>_____</p> <p>_____</p> <p>N/A      N/A</p>

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / )  ( / / )	<u>          N/A          </u> <u>          N/A          </u>
10. Other (Please specify)	At price : State currency _____ Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / )  ( / / )	<u>          N/A          </u> <u>          N/A          </u>
		Total E. (Ordinary shares)	<u>          N/A          </u>
		(Preference shares)	<u>          N/A          </u>
		(Other class)	<u>          N/A          </u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>          N/A          </u>
	(2)	<u>          N/A          </u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>          N/A          </u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>          N/A          </u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remark :

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

Submitted by: Li Fun Replen

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

---

*Notes :*

- 1. *State the class of shares (e.g. ordinary, preference or other).*
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*